

The Foundation Program Funding Formula
and the Data That Drives the Money

Superintendent's Academy 2017

*State Department of Education
Administration and Finance Division*

Cost Centers
and Personnel coding for LEAPS

ADM / ADA / Enrollment

- ADM for Funding
 - Virtual
 - Countywide Tax Distribution
 - Verify on the MOA the BED count to report for ADM in FY2017

System ADM

"System ADM" (Average Daily Membership) represents the total, average daily enrollment for your system during the first 20 school days after Labor Day as reported to the State Department of Education (SDE) by your system. This ADM information is collected from your district's student database (STI) by school.

Pupil Days for the 20 school days after Labor Day / 20 = ADM

Pupil Days for the 20 school days after Labor Day – Absence Days for the 20 school days after Labor Day / 20 = ADA

-----Includes the Residential Facilities Bed Counts

Foundation Program

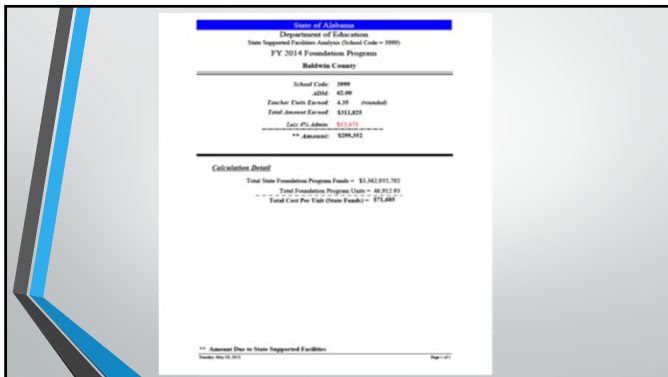
Teacher Units

- 1st 20 school days after Labor Day ADM by school and grade
- Funding Divisors (FY 2017)
 - K – 3 = 14.25
 - 4 – 6 = 21.85
 - 7 – 8 = 19.70
 - 9 – 12 = 17.95

Example:

A school with grades K thru 3 has an ADM total of 225.50.
 $225.50 / 14.25 = 15.82$

(Tchr. Units Earned)



Advanced Standards

K-12 INSURANCE RATES BY SCHOOL CLASSIFICATION - Advanced ED

| Position | Elementary | | Middle/Secondary | |
|-----------------------|------------|-----|------------------|------|
| | 1.0 | | 1.0 | |
| Principal | | | | |
| Asst Principal | 1-249 | 0.0 | 1-249 | 0.0 |
| | 250-499 | 0.0 | 250-499 | 0.5 |
| | 500-749 | 0.5 | 500-749 | 1.0 |
| | 750-999 | 1.0 | 750-999 | 1.5 |
| | 1000-1249 | 1.5 | 1000-1249 | 2.0 |
| | 1250-1499 | 2.0 | 1250-1499 | 2.5 |
| | Over 1500 | * | Over 1500 | * |
| Guidance | 1-249 | 0.5 | 1-249 | 0.5 |
| | 250-499 | 0.5 | 250-499 | 1.0 |
| | 500-749 | 1.0 | 500-749 | 1.5 |
| | 750-999 | 1.5 | 750-999 | 2.0 |
| | 1000-1249 | 2.0 | 1000-1249 | 2.5 |
| | 1250-1499 | 2.5 | 1250-1499 | 3.0 |
| | Over 1500 | * | Over 1500 | * |
| Librarian | 1-249 | 0.5 | 1-249 | 0.5 |
| | 250-499 | 1.0 | 250-499 | 1.0 |
| | 500-749 | 1.0 | 500-749 | 1.0 |
| | 750-999 | 1.0 | 750-999 | 1.0 |
| | 1000-1249 | 1.0 | 1000-1249 | 1.0+ |
| | 1250-1499 | 1.0 | 1250-1499 | 1.0+ |
| | Over 1500 | 1.0 | Over 1500 | 1.0+ |

* One FTE is added for each additional \$50 over \$500

* When employing one Library/Media Specialist, the school may employ a qualified Technology/Information Specialist to work in collaboration with the Library/Media Specialist

School Classification

- Schools are classified according to best fit analysis and not by exact name

Career Tech Directors, Counselors and Career Coaches

- How the Director and Counselor are earned
- How the Coach is funded

Foundation Program

Salary Calculations

- Fund Source, Experience, Degree
- Certificated FTE by System and School
- Certificated State and Local Fund Source only
- Units Earned by School
- Minimum Salary Schedule

Foundation Salary Calculation

Simple explanation is take the average Certified salary at the school and multiply that by the State earned units there..

Actual Calculation:

FTE(6) / FTE(60) = 10% (% of total employed)

10% * Total Units Earned (50) = 5.0

5.0 * Salary Amount (\$38,342) = \$191,710

Extension Increases

| | | |
|---|---|---|
| <p><u>Principal:</u></p> <p>Elementary = .31</p> <p>Middle = .35</p> <p>Secondary = .45</p> | <p><u>Assistant Principal:</u></p> <p>Elementary = .10</p> <p>Middle = .10</p> <p>Secondary = .10</p> | <p><u>Counselor:</u></p> <p>Elementary = .00</p> <p>Middle = .00</p> <p>Secondary = .03</p> |
|---|---|---|

- Add up all the extension increases that apply to you school
- Determine the average salary of the certified staff in state and local fund sources
- Average salary * extension increases
- \$52,000 * .58 (Secondary School) = \$30,160 additional

Principal: Elementary = .31 Asst. Principal: Elementary = .10 Counselor: Elementary = .00
 Middle = .35 Middle = .10 Middle = .00
 Secondary = .45 Secondary = .10 Secondary = .03

Total Extension Increase = .58 (Secondary School)

FTE(6) / FTE(60) = 10%

10% * Total Units Earned (50 + .58 = 50.58)

5.06 * Salary Amount (\$38,342) = \$186,547 = \$194,011

5 earned would be \$191,710

Additional \$2,301 for this one cell on the matrix

Why Accurate LEAPS data is Important!!!

There are \$**500,000** reasons WHY!

Incorrect Submission

| Year | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|------------------|------|------|------|------|------|------|------|------|------|
| 0 Years | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 1-5 years | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 6-10 years | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 11-15 years | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 16-20 years | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 21+ years | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Total Matrix PFE | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

Correct Submission

| Step | Years | Minimum | Maximum | Rate | Step 1 - 18 years | Step 2 - 19 years | Step 3 - 20 years | Step 4 - 21 years |
|------|--------|----------|----------|----------|-------------------|-------------------|-------------------|-------------------|
| 1 | 0-18 | \$10,000 | \$12,000 | \$11,000 | \$11,000 | \$11,000 | \$11,000 | \$11,000 |
| 2 | 19-18 | \$11,000 | \$13,000 | \$12,000 | \$12,000 | \$12,000 | \$12,000 | \$12,000 |
| 3 | 19-19 | \$12,000 | \$14,000 | \$13,000 | \$13,000 | \$13,000 | \$13,000 | \$13,000 |
| 4 | 20-18 | \$13,000 | \$15,000 | \$14,000 | \$14,000 | \$14,000 | \$14,000 | \$14,000 |
| 5 | 20-19 | \$14,000 | \$16,000 | \$15,000 | \$15,000 | \$15,000 | \$15,000 | \$15,000 |
| 6 | 20-20 | \$15,000 | \$17,000 | \$16,000 | \$16,000 | \$16,000 | \$16,000 | \$16,000 |
| 7 | 20-21 | \$16,000 | \$18,000 | \$17,000 | \$17,000 | \$17,000 | \$17,000 | \$17,000 |
| 8 | 20-22 | \$17,000 | \$19,000 | \$18,000 | \$18,000 | \$18,000 | \$18,000 | \$18,000 |
| 9 | 20-23 | \$18,000 | \$20,000 | \$19,000 | \$19,000 | \$19,000 | \$19,000 | \$19,000 |
| 10 | 20-24 | \$19,000 | \$21,000 | \$20,000 | \$20,000 | \$20,000 | \$20,000 | \$20,000 |
| 11 | 20-25 | \$20,000 | \$22,000 | \$21,000 | \$21,000 | \$21,000 | \$21,000 | \$21,000 |
| 12 | 20-26 | \$21,000 | \$23,000 | \$22,000 | \$22,000 | \$22,000 | \$22,000 | \$22,000 |
| 13 | 20-27 | \$22,000 | \$24,000 | \$23,000 | \$23,000 | \$23,000 | \$23,000 | \$23,000 |
| 14 | 20-28 | \$23,000 | \$25,000 | \$24,000 | \$24,000 | \$24,000 | \$24,000 | \$24,000 |
| 15 | 20-29 | \$24,000 | \$26,000 | \$25,000 | \$25,000 | \$25,000 | \$25,000 | \$25,000 |
| 16 | 20-30 | \$25,000 | \$27,000 | \$26,000 | \$26,000 | \$26,000 | \$26,000 | \$26,000 |
| 17 | 20-31 | \$26,000 | \$28,000 | \$27,000 | \$27,000 | \$27,000 | \$27,000 | \$27,000 |
| 18 | 20-32 | \$27,000 | \$29,000 | \$28,000 | \$28,000 | \$28,000 | \$28,000 | \$28,000 |
| 19 | 20-33 | \$28,000 | \$30,000 | \$29,000 | \$29,000 | \$29,000 | \$29,000 | \$29,000 |
| 20 | 20-34 | \$29,000 | \$31,000 | \$30,000 | \$30,000 | \$30,000 | \$30,000 | \$30,000 |
| 21 | 20-35 | \$30,000 | \$32,000 | \$31,000 | \$31,000 | \$31,000 | \$31,000 | \$31,000 |
| 22 | 20-36 | \$31,000 | \$33,000 | \$32,000 | \$32,000 | \$32,000 | \$32,000 | \$32,000 |
| 23 | 20-37 | \$32,000 | \$34,000 | \$33,000 | \$33,000 | \$33,000 | \$33,000 | \$33,000 |
| 24 | 20-38 | \$33,000 | \$35,000 | \$34,000 | \$34,000 | \$34,000 | \$34,000 | \$34,000 |
| 25 | 20-39 | \$34,000 | \$36,000 | \$35,000 | \$35,000 | \$35,000 | \$35,000 | \$35,000 |
| 26 | 20-40 | \$35,000 | \$37,000 | \$36,000 | \$36,000 | \$36,000 | \$36,000 | \$36,000 |
| 27 | 20-41 | \$36,000 | \$38,000 | \$37,000 | \$37,000 | \$37,000 | \$37,000 | \$37,000 |
| 28 | 20-42 | \$37,000 | \$39,000 | \$38,000 | \$38,000 | \$38,000 | \$38,000 | \$38,000 |
| 29 | 20-43 | \$38,000 | \$40,000 | \$39,000 | \$39,000 | \$39,000 | \$39,000 | \$39,000 |
| 30 | 20-44 | \$39,000 | \$41,000 | \$40,000 | \$40,000 | \$40,000 | \$40,000 | \$40,000 |
| 31 | 20-45 | \$40,000 | \$42,000 | \$41,000 | \$41,000 | \$41,000 | \$41,000 | \$41,000 |
| 32 | 20-46 | \$41,000 | \$43,000 | \$42,000 | \$42,000 | \$42,000 | \$42,000 | \$42,000 |
| 33 | 20-47 | \$42,000 | \$44,000 | \$43,000 | \$43,000 | \$43,000 | \$43,000 | \$43,000 |
| 34 | 20-48 | \$43,000 | \$45,000 | \$44,000 | \$44,000 | \$44,000 | \$44,000 | \$44,000 |
| 35 | 20-49 | \$44,000 | \$46,000 | \$45,000 | \$45,000 | \$45,000 | \$45,000 | \$45,000 |
| 36 | 20-50 | \$45,000 | \$47,000 | \$46,000 | \$46,000 | \$46,000 | \$46,000 | \$46,000 |
| 37 | 20-51 | \$46,000 | \$48,000 | \$47,000 | \$47,000 | \$47,000 | \$47,000 | \$47,000 |
| 38 | 20-52 | \$47,000 | \$49,000 | \$48,000 | \$48,000 | \$48,000 | \$48,000 | \$48,000 |
| 39 | 20-53 | \$48,000 | \$50,000 | \$49,000 | \$49,000 | \$49,000 | \$49,000 | \$49,000 |
| 40 | 20-54 | \$49,000 | \$51,000 | \$50,000 | \$50,000 | \$50,000 | \$50,000 | \$50,000 |
| 41 | 20-55 | \$50,000 | \$52,000 | \$51,000 | \$51,000 | \$51,000 | \$51,000 | \$51,000 |
| 42 | 20-56 | \$51,000 | \$53,000 | \$52,000 | \$52,000 | \$52,000 | \$52,000 | \$52,000 |
| 43 | 20-57 | \$52,000 | \$54,000 | \$53,000 | \$53,000 | \$53,000 | \$53,000 | \$53,000 |
| 44 | 20-58 | \$53,000 | \$55,000 | \$54,000 | \$54,000 | \$54,000 | \$54,000 | \$54,000 |
| 45 | 20-59 | \$54,000 | \$56,000 | \$55,000 | \$55,000 | \$55,000 | \$55,000 | \$55,000 |
| 46 | 20-60 | \$55,000 | \$57,000 | \$56,000 | \$56,000 | \$56,000 | \$56,000 | \$56,000 |
| 47 | 20-61 | \$56,000 | \$58,000 | \$57,000 | \$57,000 | \$57,000 | \$57,000 | \$57,000 |
| 48 | 20-62 | \$57,000 | \$59,000 | \$58,000 | \$58,000 | \$58,000 | \$58,000 | \$58,000 |
| 49 | 20-63 | \$58,000 | \$60,000 | \$59,000 | \$59,000 | \$59,000 | \$59,000 | \$59,000 |
| 50 | 20-64 | \$59,000 | \$61,000 | \$60,000 | \$60,000 | \$60,000 | \$60,000 | \$60,000 |
| 51 | 20-65 | \$60,000 | \$62,000 | \$61,000 | \$61,000 | \$61,000 | \$61,000 | \$61,000 |
| 52 | 20-66 | \$61,000 | \$63,000 | \$62,000 | \$62,000 | \$62,000 | \$62,000 | \$62,000 |
| 53 | 20-67 | \$62,000 | \$64,000 | \$63,000 | \$63,000 | \$63,000 | \$63,000 | \$63,000 |
| 54 | 20-68 | \$63,000 | \$65,000 | \$64,000 | \$64,000 | \$64,000 | \$64,000 | \$64,000 |
| 55 | 20-69 | \$64,000 | \$66,000 | \$65,000 | \$65,000 | \$65,000 | \$65,000 | \$65,000 |
| 56 | 20-70 | \$65,000 | \$67,000 | \$66,000 | \$66,000 | \$66,000 | \$66,000 | \$66,000 |
| 57 | 20-71 | \$66,000 | \$68,000 | \$67,000 | \$67,000 | \$67,000 | \$67,000 | \$67,000 |
| 58 | 20-72 | \$67,000 | \$69,000 | \$68,000 | \$68,000 | \$68,000 | \$68,000 | \$68,000 |
| 59 | 20-73 | \$68,000 | \$70,000 | \$69,000 | \$69,000 | \$69,000 | \$69,000 | \$69,000 |
| 60 | 20-74 | \$69,000 | \$71,000 | \$70,000 | \$70,000 | \$70,000 | \$70,000 | \$70,000 |
| 61 | 20-75 | \$70,000 | \$72,000 | \$71,000 | \$71,000 | \$71,000 | \$71,000 | \$71,000 |
| 62 | 20-76 | \$71,000 | \$73,000 | \$72,000 | \$72,000 | \$72,000 | \$72,000 | \$72,000 |
| 63 | 20-77 | \$72,000 | \$74,000 | \$73,000 | \$73,000 | \$73,000 | \$73,000 | \$73,000 |
| 64 | 20-78 | \$73,000 | \$75,000 | \$74,000 | \$74,000 | \$74,000 | \$74,000 | \$74,000 |
| 65 | 20-79 | \$74,000 | \$76,000 | \$75,000 | \$75,000 | \$75,000 | \$75,000 | \$75,000 |
| 66 | 20-80 | \$75,000 | \$77,000 | \$76,000 | \$76,000 | \$76,000 | \$76,000 | \$76,000 |
| 67 | 20-81 | \$76,000 | \$78,000 | \$77,000 | \$77,000 | \$77,000 | \$77,000 | \$77,000 |
| 68 | 20-82 | \$77,000 | \$79,000 | \$78,000 | \$78,000 | \$78,000 | \$78,000 | \$78,000 |
| 69 | 20-83 | \$78,000 | \$80,000 | \$79,000 | \$79,000 | \$79,000 | \$79,000 | \$79,000 |
| 70 | 20-84 | \$79,000 | \$81,000 | \$80,000 | \$80,000 | \$80,000 | \$80,000 | \$80,000 |
| 71 | 20-85 | \$80,000 | \$82,000 | \$81,000 | \$81,000 | \$81,000 | \$81,000 | \$81,000 |
| 72 | 20-86 | \$81,000 | \$83,000 | \$82,000 | \$82,000 | \$82,000 | \$82,000 | \$82,000 |
| 73 | 20-87 | \$82,000 | \$84,000 | \$83,000 | \$83,000 | \$83,000 | \$83,000 | \$83,000 |
| 74 | 20-88 | \$83,000 | \$85,000 | \$84,000 | \$84,000 | \$84,000 | \$84,000 | \$84,000 |
| 75 | 20-89 | \$84,000 | \$86,000 | \$85,000 | \$85,000 | \$85,000 | \$85,000 | \$85,000 |
| 76 | 20-90 | \$85,000 | \$87,000 | \$86,000 | \$86,000 | \$86,000 | \$86,000 | \$86,000 |
| 77 | 20-91 | \$86,000 | \$88,000 | \$87,000 | \$87,000 | \$87,000 | \$87,000 | \$87,000 |
| 78 | 20-92 | \$87,000 | \$89,000 | \$88,000 | \$88,000 | \$88,000 | \$88,000 | \$88,000 |
| 79 | 20-93 | \$88,000 | \$90,000 | \$89,000 | \$89,000 | \$89,000 | \$89,000 | \$89,000 |
| 80 | 20-94 | \$89,000 | \$91,000 | \$90,000 | \$90,000 | \$90,000 | \$90,000 | \$90,000 |
| 81 | 20-95 | \$90,000 | \$92,000 | \$91,000 | \$91,000 | \$91,000 | \$91,000 | \$91,000 |
| 82 | 20-96 | \$91,000 | \$93,000 | \$92,000 | \$92,000 | \$92,000 | \$92,000 | \$92,000 |
| 83 | 20-97 | \$92,000 | \$94,000 | \$93,000 | \$93,000 | \$93,000 | \$93,000 | \$93,000 |
| 84 | 20-98 | \$93,000 | \$95,000 | \$94,000 | \$94,000 | \$94,000 | \$94,000 | \$94,000 |
| 85 | 20-99 | \$94,000 | \$96,000 | \$95,000 | \$95,000 | \$95,000 | \$95,000 | \$95,000 |
| 86 | 20-100 | \$95,000 | \$97,000 | \$96,000 | \$96,000 | \$96,000 | \$96,000 | \$96,000 |

- ### Highest Degree for Pay Purposes
- Match LEAPS SSN to TCERT in order to get the verified Highest Degree for Pay Purposes.
 - If no match is found (FOR NOW) we will use the LEAPS degree.
 - Certified Experience still pulls from LEAPS

Pay Raise Bill Wording

Commencing at the beginning of the 2017-2018 school year, **additional compensation for an advanced degree shall only be provided if the advanced degree is earned if the advanced degree is earned in the same field of study as the subject matter the person is teaching, unless: (i) the advanced degree is in education administration or counseling; or (ii) the person teaches a subject that is in critical shortage, as defined by the local school system and approved by the State Department of Education; or (iii) the teacher is required to transfer to another area or subject. A teacher who has made progress toward earning an advanced degree before the beginning of the 2017-2018 school year, as determined by parameters established by rule of the department, upon earning that advanced degree, shall be entitled to the additional compensation without regard to the field of study for which the advanced degree was earned. The State Department of Education, by rule, shall establish parameters defining the field of study to which a particular advanced degree correlates for the purposes of this paragraph.**

**Special Ed and Career Tech Units
Average Middle School**

ADM Grade 6 - 200.33 / 21.85 = 9.17 Teacher Units
 ADM Grade 7 - 208.49 / 20.45 = 10.20 Teacher Units
 ADM Grade 8 - 196.80 / 20.45 = 9.62 Teacher Units

Special Ed:
 5% of the ADM Weighed at 2.5

Career Tech:
 7.4% of the ADM Weighted at 1.4

| State of Alabama | |
|------------------------------------|--------------------------|
| FY2017 Foundation Program Analysis | |
| FY 2017 ENACTED | |
| Summary | |
| FP Units: | 47,371.64 |
| Salaries: | 2,360,667,622 |
| Fringes (Total): | 941,721,913 |
| <hr/> | |
| FICA: | 146,361,393 |
| Medicare: | 34,229,681 |
| Unemp Comp: | 2,950,835 |
| Retirement: | 283,516,181 |
| PEEHHP: | 454,767,744 |
| Sick Days: | 14,211,492 |
| Personal Days: | 5,684,597 |
| Total Salaries and Fringes: | 3,302,389,535 |
| Increases | |
| 11.94% to 12.01% | Retirement: 1,652,467.00 |
| \$780 to \$800 | PEEHHP: 11,369,194.00 |

OCE

Other Current Expense

- State funded support FTE and Salaries
 - Not including Transportation
- Included all CNP regardless of fund source
- Only increases – Benefits, pay raise, NEW money

| <i>State of Alabama</i> FY2017 Other Current Expense Analysis FY 2017 ENACTED | |
|---|----------------------|
| FY2016 OCE Base Amount: | \$765,728,516 |
| PEEHIP Increase: | 4,652,875 |
| Retirement Increase: | 325,089 |
| Medicare Increase: | 0 |
| FICA Increase: | 0 |
| Unemployment Increase: | 0 |
| Leave Increase: | 0 |
| Pay Raise Cost (including Fringes): | 22,251,887 |
| TOTAL Raise / Rate Changes: | \$27,229,851 |
| Adjustment 1: | -4,977,962 |
| Adjustment 2: | 18,349,190 |
| Total Adjustments: | 13,371,228 |
| TOTAL OCE: | \$806,329,595 |
| Per Unit Amount: | \$17,054 |
| Data State Funded Support and ALL CNP FTE: 19,386.98 State Funded Support and ALL CNP Salaries: 464,413,057 | |

TRANSPORTATION FUNDING FORMULA

- Salaries**
- Benefits**
- Fuel**
- Non-salary Costs**

SALARIES

- Positions earned based on size of operation**
 - Size = route buses plus 20% spares
- Salary amounts from LEAPS**
 - Amounts determined by each system's salary schedule
 - Salary maximums applied
 - Minimums for unfilled or low-salary positions
- Flexibility with positions except supervisor and mechanic**
 - Must meet mechanic/bus ratio of 1/25
 - Supervisor must be employed at % funded

Positions Funded w / Salaries

* Proportional allocation for systems earning less than one position.
■ Required Position, non-flexible.

| POSITION | RATIO | ADDITIONAL | MINIMUM | MAXIMUM |
|---|--------|---|----------|----------|
| Supervisor | 1/140* | No additional | \$50,908 | \$87,553 |
| Secretary | 1/140* | Second@140; additional every 100 | \$27,812 | \$38,914 |
| Assistant Supervisor | 1/200 | Additional every 200 | \$55,840 | \$78,319 |
| Mechanic | 1/25* | 1@25, 2@38; additional every 25 | \$31,487 | \$45,517 |
| Shop Foreman | 1/75 | 1@63; additional every 75 | \$40,940 | \$59,103 |
| Parts Specialist | 1/100 | Additional every 250 | \$29,597 | \$42,527 |
| Shop Assistant | 1/25* | 1@25, 2@38, 3@63, 4@88, additional every 100 | \$21,901 | \$35,967 |
| Route Specialist | 1/100 | Additional every 100 | \$36,938 | \$62,279 |
| Bus Driver | 1/1 | N/A (Midday: \$50.00 X 180 days X # of buses) | \$12,198 | \$16,227 |
| Utility Worker | 1/50* | Additional every 50 | \$11,283 | \$14,039 |
| Bus Aide | IEP | One/bus (Midday: \$35.00 X 180 days X # of buses) | \$7,177 | \$13,147 |
| Nurse | IEP | Funded at aide salary | \$7,177 | \$13,147 |

FUEL

Step One

- System's Route Report mileage Divided by System's Transportation Plan MPG = Gallons of Fuel needed

Step Two

Gallons of Fuel needed Multiplied by Projected Cost of Fuel = System's Fuel Allocation

NON SALARY

Amount Per Bus will be calculated

Step One

- Statewide Total Non-Salary Cost divided by Total Route Buses = Rate

Step Two

Rate Multiplied by System's Total Number of Route Buses Plus 20% Spare allowance = System's Allocation

Route Report LEAPS Crosswalk

| ROUTE TYPE | ABBREVIATION | FUNCTION CODE | FUNDED (Y/N) |
|--------------------------------|--------------|---------------|--------------|
| Regular Route | RR | 4120 | |
| Regular Route with Aide | RA | 4120 | Y (Aides-No) |
| Natural Observer | NO | 4121 | Y |
| Special Needs | SN | 4120 | Y |
| Special Needs with Aide | SA | 4120 | Y |
| Transition to Work | TW | 4121 | Y |
| Transition to Work with Aide | TA | 4121 | Y |
| Special Needs Midday | SM | 4122 | Y |
| Special Needs Midday with Aide | MA | 4122 | Y |
| Technical School | TS | 4140 | Y |
| Midday | MD | 4141 | Y |
| Choice Transportation | CT | 4180 | N |
| Head Start | HS | 4181 | N |
| Preschool Home | PH | 4182 | N |
| Alternative School | AS | 4183 | Y |
| Magnet School | MS | 4184 | Y |
| Magnet Home | MH | 4185 | N |
| Preschool | PS | 4186 | Y (Aides-No) |
| Alternative Home | AH | 4187 | N |
| Extended Day | ED | 4188 | N |
| Homeless Transportation | HT | 4189 | N |

Function Code/Object Code Table for Transportation Funding
The table below will detail out the gift checks. The object codes listed under each function code are the only ones allowed. Incorrect coding can result in a loss of transportation funding.

| Function Code | 4110 | 4120 | 4212 | 4230 | 4232 | 4240 | 4241 | 4270 | 4280 | 4282 | 4283 | 4284 | 4285 | 4286 | 4287 | 4288 | 4289 |
|---------------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|
| Costs | 054 | 103 | 161 | 103 | 103 | 103 | 161 | 115 | 161 | 161 | 103 | 161 | 161 | 103 | 161 | 161 | 161 |
| Object Codes | 113 | 121 | 121 | 121 | 121 | | | 133 | | 121 | | 121 | | | | | |
| | 137 | 131 | 131 | 131 | 131 | | | 149 | | 131 | | | | | | | |
| | 139 | 161 | 161 | 161 | 161 | | | 173 | | 161 | | | | | | | |
| | 141 | 169 | | | | | | 176 | | | | | | | | | |

State of Alabama FY 2017 Transportation Analysis

| Operating Costs | |
|-----------------------------|---------------|
| FTB: | 8,947,427 |
| Total Calculated Salaries: | 145,091,918 |
| Total Calculated Fringes: | 121,264,409 |
| Total Non Salary Costs: | 73,135,246 |
| Calculated Operating Costs: | \$339,493,993 |
| Adjustments: | -\$61,649,843 |
| Total Operating Costs: | \$277,844,150 |

| Fleet Renewal | |
|---------------------------|---------------|
| Fleet Renewal Cost: | 5,944 |
| Fleet Renewal Per Bus: | 6,382 |
| Fleet Renewal Allocation: | 37,934,608 |
| Total Transportation: | \$335,778,758 |

| Fringes | |
|----------------|------------|
| Retirement: | 19,817,781 |
| PERHIP: | 66,089,632 |
| FICA: | 10,235,822 |
| Medicare: | 2,393,860 |
| Unemployment: | 206,368 |
| Sick Days: | 1,793,134 |
| Personal Days: | 717,412 |
| Pay Raise: | 7,606,018 |

| Adjustments | |
|---------------|------------|
| Adjustment 1: | -6,188,008 |
| Adjustment 2: | 1,342,172 |
| Adjustment 3: | 4,896,193 |

Baldwin County FY 2014 Actual Current Units Detail

| Actual Year | Grade 5 | Grade 3 | Grade 2 | Grade 1 | Grade 3 | Grade 4 | Grade 5 | Grade 6 | Grade 7 | Grade 8 | Grade 10 | Grade 11 | Grade 12 | Total |
|---------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|-----------|
| 2013-2014 | 2,048.00 | 2,072.25 | 2,208.00 | 2,215.00 | 2,267.75 | 2,207.00 | 2,275.25 | 2,305.75 | 2,346.50 | 2,423.00 | 2,267.15 | 2,174.00 | 2,207.00 | 24,894.50 |
| 2014-2015 | 2,226.75 | 2,308.00 | 2,281.00 | 2,262.15 | 2,268.25 | 2,173.00 | 2,325.00 | 2,310.00 | 2,235.00 | 2,574.40 | 2,267.15 | 2,054.70 | 1,870.00 | 24,894.50 |
| Grade Growth | 14.25 | 14.25 | 14.25 | 14.25 | 21.85 | 21.85 | 20.45 | 20.45 | 18.45 | 18.45 | 18.45 | 18.45 | 18.45 | |
| Avg Growth(%) | 8.82 | 4.40 | 9.18 | 7.82 | 1.94 | 3.22 | -4.97 | 3.37 | 5.34 | 8.36 | 5.18 | 2.87 | 8.73 | 688.25 |

Actual FY 2014 Current Units Allocation

Current Units Breakdown

| | |
|--|-----------|
| Actual Current Unit Growth (rounded): | 40.81 |
| Actual Calculated Cost Per Current Unit (rounded): | \$8,632 |
| Actual Current Units Allocation: | \$352,289 |

* Current unit growth is determined by dividing the ASB differences between years by the applicable grade cohort.
Due to rounding for report purposes, some may not add to exact amount shown.

At-Risk

The At-Risk money is calculated for each school by:

1. Using the number of students who qualify for free and reduced price lunch at the end of the period (first day of school to the 20th day After Labor Day) and dividing by the ADM period (20 days after Labor Day) of the current school year.
2. The number of students scoring in levels 1 or 2 is divided by the ADM for the grades in the school that are included in the prior year ARMT testing program. The two quotients computed are averaged and the result is multiplied by the total current year ADM for the school to identify the number of students for every school.

AUDIT????

Career Tech O & M

- - LEAPS data
- - Object codes 010-019
- -Program Codes 3000-3999 or 1660-1679
- -Money is allocated to each district based on a per FTE amount

Supplemental School and System

| Personnel Costs | | | | | |
|---|--------------|------------------|---------|-------|-----------------|
| Teachers | | 200 | | | |
| Principals | | 200 | | | |
| Assistant Principals | | 200 | | | |
| Counselors | | 200 | | | |
| Educators | | 200 | | | |
| Career Tech Director | | 2,000 | | | |
| Career Tech Counselors | | 1,000 | | | |
| * Additional Costs | | 200 | | | |
| Total Costs | | 4,000 | | | |
| Salaries | | \$200,000 | | | |
| Fringe Benefits | | \$70,000 | | | |
| Other Contract Expenses | | \$130,000 | | | |
| Classroom Instructional Support | | \$1,218 | | | |
| Teacher Materials and Supplies (0407 4734 0001) | | \$108 | | | |
| Technology (0109 3434 0001) | | \$108 | | | |
| Library Establishment (0310 3011 0001) | | 60 | | | |
| Professional Development (0401 7010 0001) | | \$101 | | | |
| Classroom Parity (0500 0000) | | \$60 | | | |
| Teacher (0104 4733 1001) | | \$60 | | | |
| Total Foundation Program | | \$338,402 | | | |
| III. PROJECTED EMPLOYMENT BY SCHOOL | | | | | |
| (CTo be completed by LEA) | | | | | |
| III. PROJECTED EMPLOYERS BY SCHOOL-COST CENTER | | | | | |
| (CTo be completed by LEA) | | | | | |
| Type | NUMBER BY | | | | TOTAL EMPLOYERS |
| | STATE/LEAFED | OTHER STATE | FEDERAL | LOCAL | |
| State | | | | | |
| Local | | | | | |
| Federal | | | | | |
| Other State | | | | | |
| Unemployed Support Personnel | | | | | |
| Long Term Care Personnel | | | | | |
| Special | | | | | |
| Other | | | | | |

LEA Units
Alabama Department of Education
FY2017 LEA Unit Breakdown
FY 2017 ENACTED

Anteague County 001

| School Name | Type | ADM | Teacher Units | Principal Units | Instructional Support Units | Commuter Units | Eligible Student Units (per seat) | Additional Units | Commuter Task Director | Commuter Task Director | Commuter Task Director | Total Units |
|------------------------------------|------|-----------------|-----------------|-----------------|-----------------------------|----------------|-----------------------------------|------------------|------------------------|------------------------|------------------------|---------------|
| Anteague County Board Of Education | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2.00 | 1.00 | 3.00 |
| Attagonyale School | S | 330.03 | 37.96 | 1.00 | 0.28 | 1.00 | 1.00 | 0.00 | 0.00 | 0.00 | 0.00 | 22.24 |
| Billingsley High School | U | 450.93 | 54.89 | 1.00 | 1.00 | 1.50 | 1.00 | 0.00 | 0.00 | 0.00 | 0.00 | 41.39 |
| Marley High School | S | 591.00 | 67.93 | 1.04 | 1.00 | 1.50 | 1.00 | 0.00 | 0.00 | 0.00 | 0.00 | 37.42 |
| Marley Middle School | M | 440.43 | 52.03 | 1.00 | 0.70 | 1.00 | 1.00 | 0.00 | 0.00 | 0.00 | 0.00 | 25.73 |
| Five Level Elementary School | E | 915.75 | 107.04 | 1.00 | 1.00 | 1.50 | 1.00 | 0.00 | 0.00 | 0.00 | 0.00 | 41.54 |
| Prattville Elementary School | E | 630.30 | 74.83 | 1.04 | 0.50 | 1.00 | 1.00 | 0.00 | 0.00 | 0.00 | 0.00 | 40.13 |
| Daniel Pratt Elementary School | E | 1,187.60 | 140.50 | 1.00 | 1.50 | 2.00 | 1.00 | 0.00 | 0.00 | 0.00 | 0.00 | 74.00 |
| Prattville Intermediate School | M | 629.13 | 74.86 | 1.00 | 1.00 | 1.50 | 1.00 | 0.00 | 0.00 | 0.00 | 0.00 | 33.30 |
| Prattville Junior High School | M | 1,624.25 | 192.99 | 1.00 | 2.00 | 2.50 | 2.00 | 0.00 | 0.00 | 0.00 | 0.00 | 59.49 |
| Prattville Kinngarpen School | E | 433.83 | 52.03 | 1.00 | 0.00 | 0.50 | 1.00 | 0.00 | 0.00 | 0.00 | 0.00 | 21.22 |
| Prattville High School | S | 2,267.40 | 265.19 | 1.00 | 2.50 | 3.50 | 3.00 | 0.00 | 0.00 | 0.00 | 0.00 | 125.60 |
| Prattville Primary School | E | 482.83 | 57.93 | 1.04 | 0.50 | 1.00 | 1.00 | 0.00 | 0.00 | 0.00 | 0.00 | 31.42 |
| Totals: | | 9,546.90 | 1,146.98 | 12.00 | 12.00 | 18.00 | 18.00 | 2.00 | 2.00 | 1.00 | 0.00 | 607.00 |

Alabama State Department of Education
Department of Education
2012-2013 20 Day Attendance Statistics

| System | School | 912 Enrollment | 912 Absence | 912 Present | 912 Present Rate | 912 Present Absence | 912 Present Rate | 912 Present Rate |
|--------|--------------------------------|----------------|-----------------|-----------------|------------------|---------------------|------------------|------------------|
| 001 | Anteague Board | 55 | 12.00 | 43.00 | 78.18% | 28 | 22 | 80.00% |
| 000 | Billingsley High School | 127 | 162.00 | 287.00 | 69.29% | 88 | 99 | 71.28% |
| 000 | Marley High School | 520 | 520.00 | 347.00 | 66.73% | 192 | 79 | 64.42% |
| 000 | Marley Middle School | 480 | 490.00 | 240.00 | 50.00% | 288 | 30 | 58.33% |
| 000 | Five Level Elementary School | 894 | 369.40 | 524.60 | 58.80% | 285 | 76 | 58.04% |
| 000 | Prattville Elementary School | 640 | 496.00 | 144.00 | 22.50% | 168 | 48 | 28.57% |
| 000 | Daniel Pratt Elementary School | 1,215 | 1,010.00 | 205.00 | 16.87% | 102 | 59 | 39.68% |
| 000 | Prattville Intermediate School | 629 | 39.00 | 590.00 | 93.80% | 247 | 48 | 49.39% |
| 000 | Prattville Junior High School | 1,624 | 1,048.00 | 576.00 | 35.46% | 332 | 98 | 47.91% |
| 000 | Prattville Kinngarpen School | 434 | 411.00 | 23.00 | 5.30% | 102 | 26 | 45.10% |
| 000 | Prattville High School | 2,267 | 2,266.00 | 0.00 | 0.00% | 369 | 146 | 37.04% |
| 000 | Prattville Primary School | 483 | 56.70 | 426.30 | 88.26% | 276 | 35 | 52.84% |
| | System Totals | 9,547 | 6,468.00 | 3,080.00 | 32.36% | 1,800 | 744 | 55.56% |

State of Alabama
Department of Education
Support FTE by Funding Source for 10/2016

| System | School | State Source | | Federal Source | | Local Source | | Total FTE | Total Salary |
|--------|------------------------------------|---------------|-----------------------|----------------|-----------------------|--------------|---------------|---------------|-----------------------|
| | | FTE | Salary | FTE | Salary | FTE | Salary | | |
| 001 | Anteague County | 7.70 | \$143,895.00 | 0.20 | \$11,520.00 | 0.00 | \$0.00 | 8.00 | \$155,415.00 |
| 000 | Anteague County Board Of Education | 152.89 | \$2,945,471.15 | 1.85 | \$55,216.85 | 0.00 | \$0.00 | 154.74 | \$3,000,687.95 |
| 0010 | Anteague County Alternative School | 4.00 | \$68,531.00 | 2.00 | \$30,719.00 | 0.00 | \$0.00 | 6.00 | \$99,250.00 |
| 0015 | Attagonyale School | 11.00 | \$210,794.00 | 5.10 | \$102,193.80 | 0.00 | \$0.00 | 16.10 | \$312,987.80 |
| 0040 | Billingsley High School | 18.00 | \$360,801.00 | 10.20 | \$191,847.60 | 0.00 | \$0.00 | 28.20 | \$552,648.60 |
| 0000 | Marley High School | 11.00 | \$220,292.00 | 6.20 | \$140,495.60 | 0.00 | \$0.00 | 17.20 | \$360,787.60 |
| 0002 | Marley Middle School | 4.00 | \$142,991.00 | 6.20 | \$114,480.60 | 0.00 | \$0.00 | 10.20 | \$257,471.60 |
| 0000 | Five Level Elementary School | 13.00 | \$294,727.00 | 15.40 | \$249,119.20 | 0.00 | \$0.00 | 28.40 | \$543,846.20 |
| 0000 | Prattville Elementary School | 4.00 | \$111,264.00 | 8.24 | \$143,488.20 | 0.00 | \$0.00 | 12.24 | \$254,752.20 |
| 0000 | Daniel Pratt Elementary School | 9.00 | \$198,336.00 | 15.52 | \$279,863.10 | 0.00 | \$0.00 | 24.52 | \$478,199.10 |
| 0070 | Prattville Intermediate School | 7.00 | \$168,468.00 | 11.24 | \$192,192.20 | 0.00 | \$0.00 | 18.24 | \$360,660.20 |
| 0000 | Prattville Junior High School | 8.00 | \$208,832.00 | 13.48 | \$220,257.40 | 0.00 | \$0.00 | 21.48 | \$429,089.40 |
| 0000 | Prattville Kinngarpen School | 8.00 | \$121,302.00 | 6.20 | \$153,767.80 | 0.00 | \$0.00 | 14.20 | \$275,069.80 |
| 0000 | Prattville High School | 28.00 | \$560,344.00 | 18.84 | \$348,223.70 | 0.00 | \$0.00 | 46.84 | \$908,567.70 |
| 0000 | Prattville Primary School | 7.20 | \$185,889.00 | 7.24 | \$126,127.20 | 0.00 | \$0.00 | 14.24 | \$312,016.20 |
| 0000 | Anteague County Technology Center | 9.00 | \$136,847.00 | 9.00 | \$136,847.00 | 0.00 | \$0.00 | 18.00 | \$273,694.00 |
| | System Totals | 293.49 | \$6,267,876.15 | 134.10 | \$2,387,346.86 | 0.00 | \$0.00 | 427.59 | \$8,655,223.01 |

State of Alabama
 Department of Education
State and Local Certified FTE Matrix
 Address: 600 North University Street
 Year: 2017, Month: 06

| | Residuals | Master's | K-12 | Elementary | Non-Teaching | | | |
|--------------------------|-----------|----------|-------|------------|--------------|-------|-------|-------|
| - 13 years | 68.00 | 17.25% | 14.50 | 2.25% | 0.00 | 0.10% | 0.00 | 0.10% |
| - 14 years | 29.25 | 4.75% | 22.00 | 2.25% | 0.00 | 0.50% | 0.00 | 0.10% |
| - 15 years | 56.50 | 4.25% | 40.00 | 7.50% | 0.00 | 0.51% | 0.00 | 0.10% |
| - 16 years | 26.00 | 4.50% | 40.00 | 7.50% | 0.00 | 0.52% | 0.00 | 0.10% |
| - 17 years | 23.00 | 5.75% | 44.50 | 8.50% | 0.00 | 0.53% | 0.00 | 0.10% |
| - 18 years | 13.00 | 3.00% | 32.00 | 3.50% | 0.00 | 1.45% | 0.00 | 0.10% |
| - 19 years | 10.00 | 1.50% | 25.00 | 2.00% | 0.00 | 1.13% | 0.25% | 0.10% |
| - 20 years | 6.00 | 0.67% | 29.00 | 4.67% | 0.00 | 0.52% | 0.00 | 0.10% |
| - 21 years | 8.00 | 0.64% | 24.00 | 4.27% | 0.00 | 0.49% | 0.00 | 0.10% |
| - 22+ years | 19.50 | 1.81% | 30.00 | 9.00% | 0.00 | 0.64% | 0.00 | 0.10% |
| Total Matrix FTE: 826.04 | | | | | | | | |

State Guide To Allocations

- <http://www.alsde.edu/sec/leafa/Pages/home.aspx>

Contact Info

- I can be reached at 334-242-9754 or emailed at etaylor@alsde.edu
- Thank you for your attention!
