

LSFM
4th Annual
Conference

aasbo | Alabama Association of
School Business Officials



Thrive,
Don't Just Survive!

April 15-17, 2025

The Lodge, Gulf Shores, AL



Alabama Association of School Business Officials

Registration Options

Register by Mail
Registration Services
The University of Alabama
Box 870388
Tuscaloosa, AL 35487

Register by Phone
1-205-348-3000

Please submit this entire page for your registration. For multiple registrations, please duplicate this form.

First: _____ Middle Initial: _____

Last: _____

Preferred Name / Nickname: _____

School Name: _____

School System: _____

I work at a (Check One): Elementary Middle High School Central Office

Mailing Address: _____

City: _____ State: _____ Zip: _____

Email Address: _____

Phone: _____

Job Title: _____

How did you find out about this program? _____

School issued purchase order # _____ (Must include hard copy.)

Enclosed is a check for \$ _____ made payable to THE UNIVERSITY OF ALABAMA

Charge \$ _____ to credit card: MasterCard VISA American Express Discover

Card # _____ Exp. Date / _____

Security / Verification / CVV Code _____ (Three or four digit code on back or front of credit card.)

Need our STAARS Vendor Number? Please use VC000118827 for UA College of Continuing Studies. The University of Alabama is committed to complying with the Americans with Disabilities Act. Requests for accommodation of physical and/or dietary needs should be made at least 30 calendar days in advance of the program date. Please email your request to abergeron@ccs.ua.edu. A portion of the invoice amount for this program will go to the Capstone Lifelong Learning Foundation to support activities of The University of Alabama and the College of Continuing Studies.

April 15-17, 2025

AASBO Member Dues

Program# CS-2407-AASBODUES25-01

AASBO Membership is required to attend this training session.

- \$50 Active Members
- \$100 CSFO
- \$10 SASBO (optional)

Local School Annual Conference

Program # CS-2504-LSFMCONF-01

April 15-17, 2025

The Lodge at Gulf State Park
Gulf Shores, AL 36542

\$250 Registration Fee

All sessions are approved for continuing education. No core courses will be offered at this conference.

All reservations must be guaranteed and accompanied by a first night room deposit with a major credit card.

This deposit is non-refundable if your reservation is cancelled within two weeks of the program.

Please specify below if you have any **dietary restrictions:**

aasbo.com

Tuesday, April 15, 2025

- 12:00 - 1:00 pm *Registration*
- 1:00 - 1:15 pm **Welcome, LSFM Certificate Program - Karen Lusk Smith, AASBO**
- 1:15 - 2:30 pm **Keynote Presentation – Angela Billings, The University of Alabama**
- 2:45 - 3:30 pm **Utilizing Reports at Local School Level – Lynn Buch, Homewood City**
- 3:30 - 4:00 pm **Federal Funding Impact on Local Schools – Lesley Poe, Autauga County**

Wednesday, April 16, 2025

- 7:00 - 8:00 am *Continental Breakfast*
- 8:00 - 8:45 am **Office Management/Google – Jennifer Butler, Florence City**
- 8:45 - 9:30 am **A+ College Ready – Jenifer Glover, A+ College Ready**
- 9:30 - 10:15 am **CIS Funds – Sonja Peaspanen, Alabama State Dept. of Education**
- 10:30 - 11:30 am **Andy Craig, Executive Director, AASBO**
- 11:30 am - 12:45 pm *Lunch*
- 12:45 - 1:30 pm **Account Coding at the Local School Level – Lynn Buch, Homewood City**
- 1:30 - 2:15 pm **NextGen for Local Schools – Janet Cowart, Harris School Solutions**
- 2:30 - 3:15 pm **Current Issues/Loss of ESSER Funds – Lesley Poe, Autauga County**
- 3:15 - 4:00pm **Leave Laws – Sonja Peaspanen, Alabama State Dept. of Education**

Thursday, April 17, 2025

- 7:30 - 8:00 am *Continental Breakfast*
- 8:00 - 9:30 am **Arthur Watts, Alabama State Dept. of Education**
- 9:30 - 11:00am **Preparing for Retirement - Jennifer Tritz, Retirement Systems of AL**

Notice to Program Graduates

Local School Certificate Program Graduates – All courses will count toward your Local School Certification continuing education requirement of 9 hours of continuing education credit per fiscal year (October through September).

General Information

REGISTRATION FEES

The Registration Fee for the LFSM Annual Conference is **\$250**. This conference will sell out. Early registration is encouraged.

LOCATION AND LODGING

The Local School Financial Management Annual Conference will be at The Lodge at Gulf State Park located at 21196 E Beach Blvd, Gulf Shores, AL 36542. Lodging is the responsibility of each participant. A room block is available at The Lodge at Gulf State Park. The group booking code will be included in your registration confirmation email. **Overflow hotels** will be posted on the AASBO website.

MEALS

Meals will be provided as indicated on the agenda.

CONTINUING PROFESSIONAL EDUCATION for CPA's

Courses will be submitted for approval by the Alabama State Board of Public Accountancy.

TRANSCRIPTS

Please contact Anna Clay Adams at acadams7@ua.edu to request a copy of your transcript.

FURTHER INFORMATION

If you have questions or need more information, email or call Anna Clay Adams, AASBO Program Coordinator, at acadams7@ua.edu or (205)-348-6224.

AASBO MEMBERSHIP DUES

To attend this training session, you must be a member of AASBO.

AASBO provides programs and services to promote the highest standards of school business practices through professional development, recognition, and the effective management of available resources. Joining AASBO gives you the means to improve both yourself and your organization.

Your annual dues of \$50 (\$100 for CSFO) can be paid on this registration form.

Membership cycles run from July 1, 2024 - June 30, 2025.

BILLING POLICY

Registrations for Office of Teaching Innovation and Digital Education (OTIDE) programs should be accompanied by check or credit card payment. Registrations that are submitted without payment will be billed and collected through UA Student Receivables. To ensure proper documentation of payment, we strongly encourage all registrations be submitted with payment.