



CLASSWALLET

# Alabama ABSO Morning Break Webinar

## Guest Speakers

Lesley Bollendorf, Talladega City Schools CFO

Corey Peebles, Tuscumbia City Schools CFO

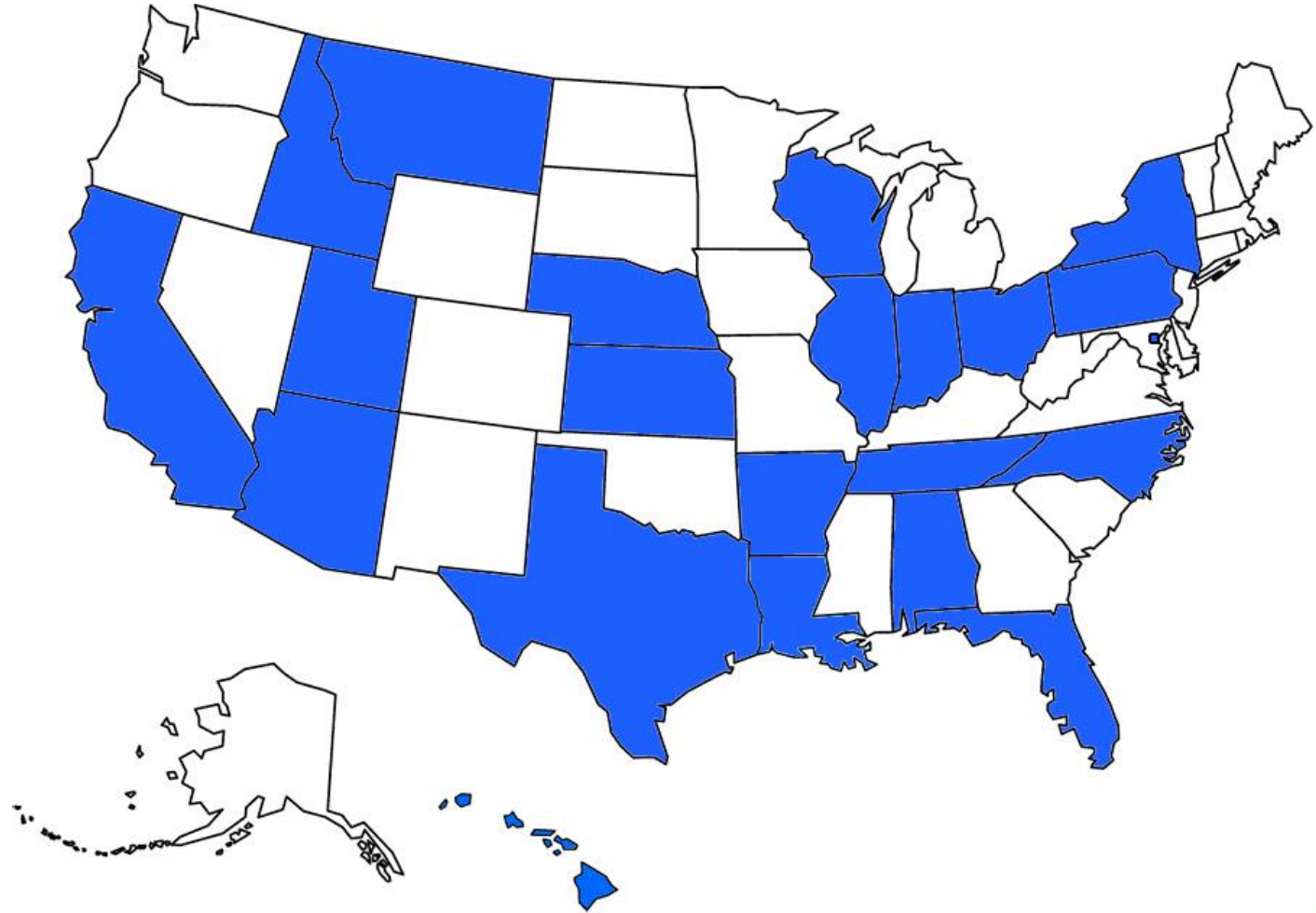
Jamie Rosenberg, ClassWallet CEO



CLASSWALLET

# About Us

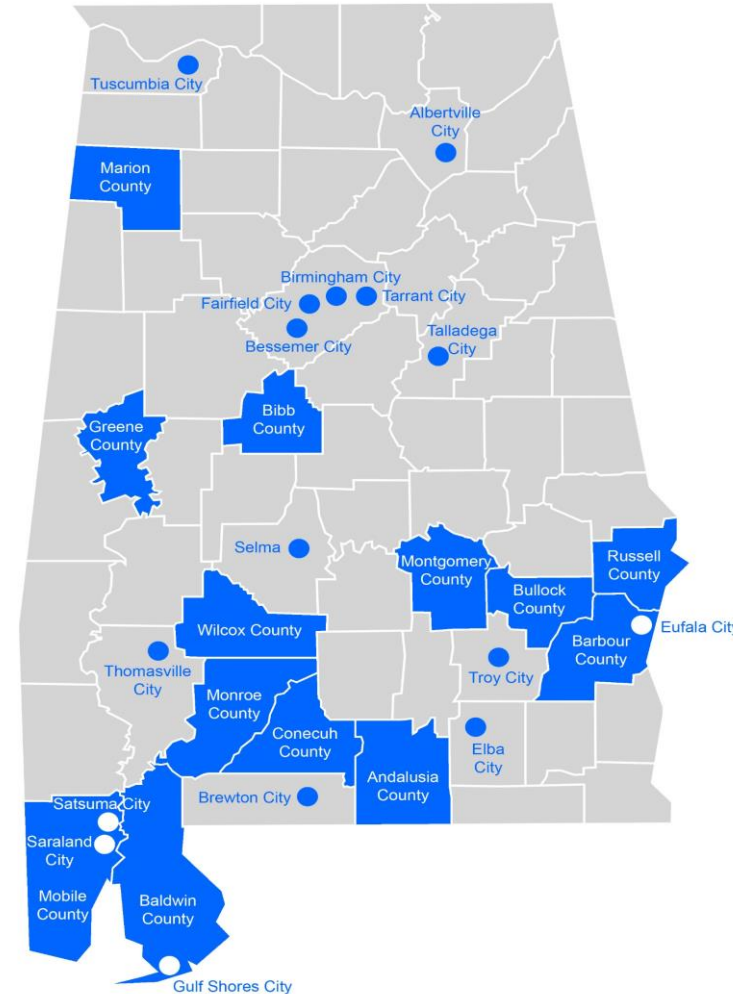
- ✓ Used in 3,000 schools across 20 states
- ✓ 135,000 users
- ✓ 11,000 users in Alabama
- ✓ 98.9% renewal rate



# Alabama Footprint

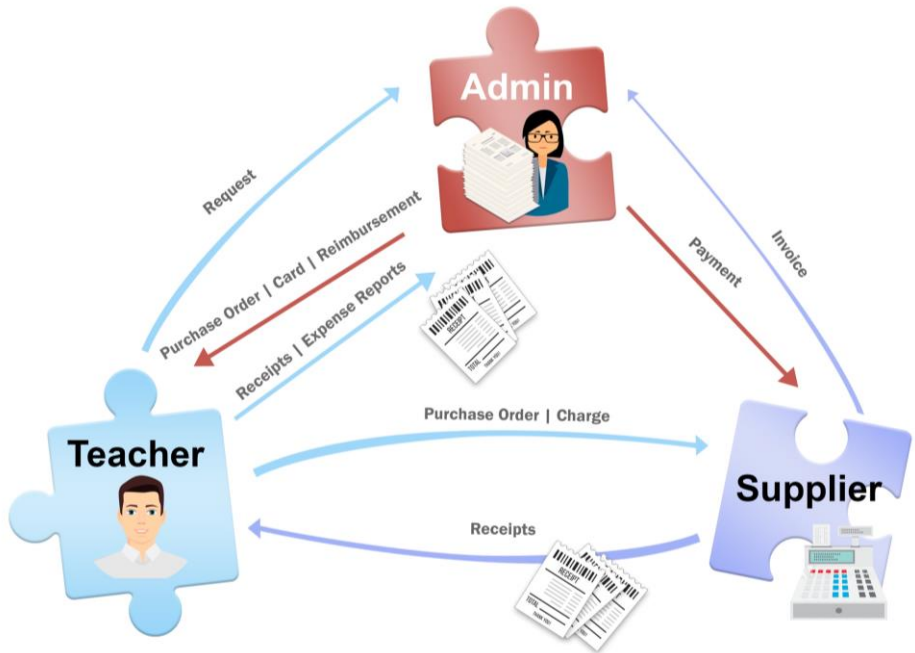
## Alabama School Districts with ClassWallet

- Albertville City School District
- Andalusia City School District
- Baldwin County School District
- Barbour County School District
- Bessemer City School District
- Bibb County School District
- Birmingham City School District
- Brewton City School District
- Bullock County School District
- Conecuh County School District
- Elba City School District
- Eufaula City School District
- Fairfield City Schools
- Greene County School District
- Gulf Shores School District
- Marion County School District
- Mobile County School District
- Monroe County Public Schools
- Montgomery County School District
- Russell County School District
- Saraland City School District
- Satsuma City School District
- Selma City School District
- Talladega City School District
- Tarrant City Board of Education
- Thomasville City School District
- Troy City School District
- Tuscumbia City School District
- Wilcox County School District



**1 out of 5  
Alabama  
teachers  
get CIS  
funds  
through  
ClassWallet**

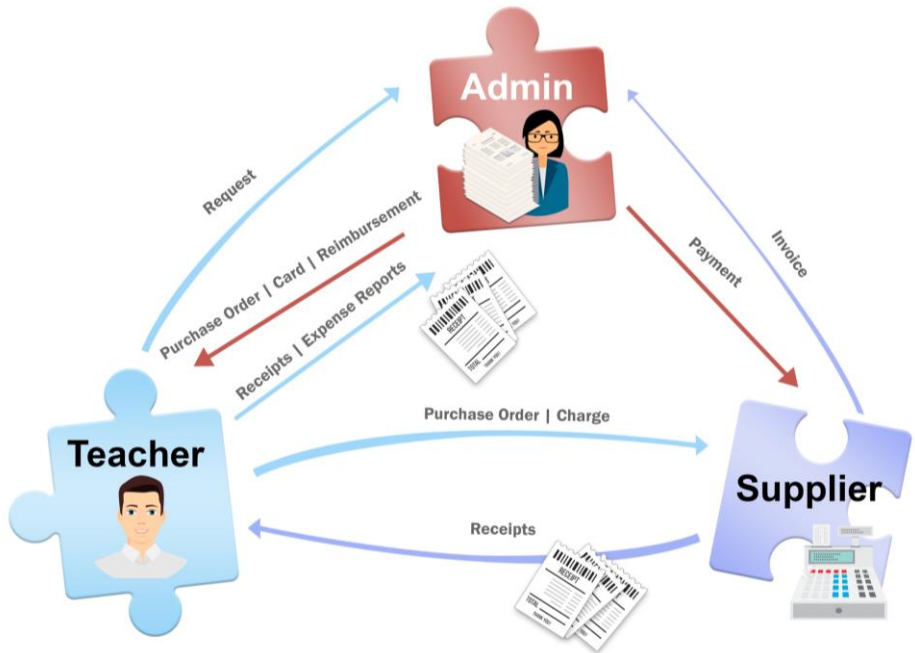
# Critical Business Issues - Talladega



Talladega City School District was faced with:

- Time consuming distribution of credit cards
- Verifying statements
- Tons of checks – from teacher to district (return tax)
- District card management
  - Lost card/reissue
  - Verify charges against receipts
  - Cards flagged for fraud
- 3 days per month – district reconciliation
- Manual receipt collection
  - Lost receipt verifications

# Critical Business Issues - Tuscummbia



Tuscumbia City School District was faced with:

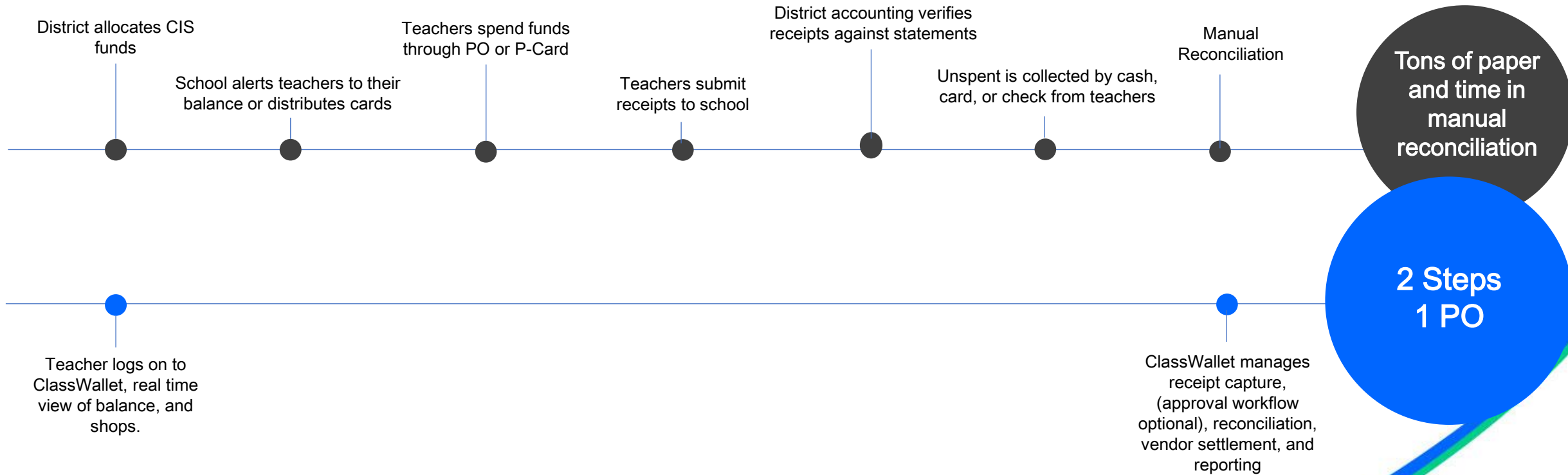
- Time consuming small purchase orders
  - Disproportionate amount of labor and time to transaction size
- Reconciling packing slips against invoices
- Manual data entry
- Bookkeepers manually tracking teacher's balances
- District card management

# Critical Business Issues – Across Alabama

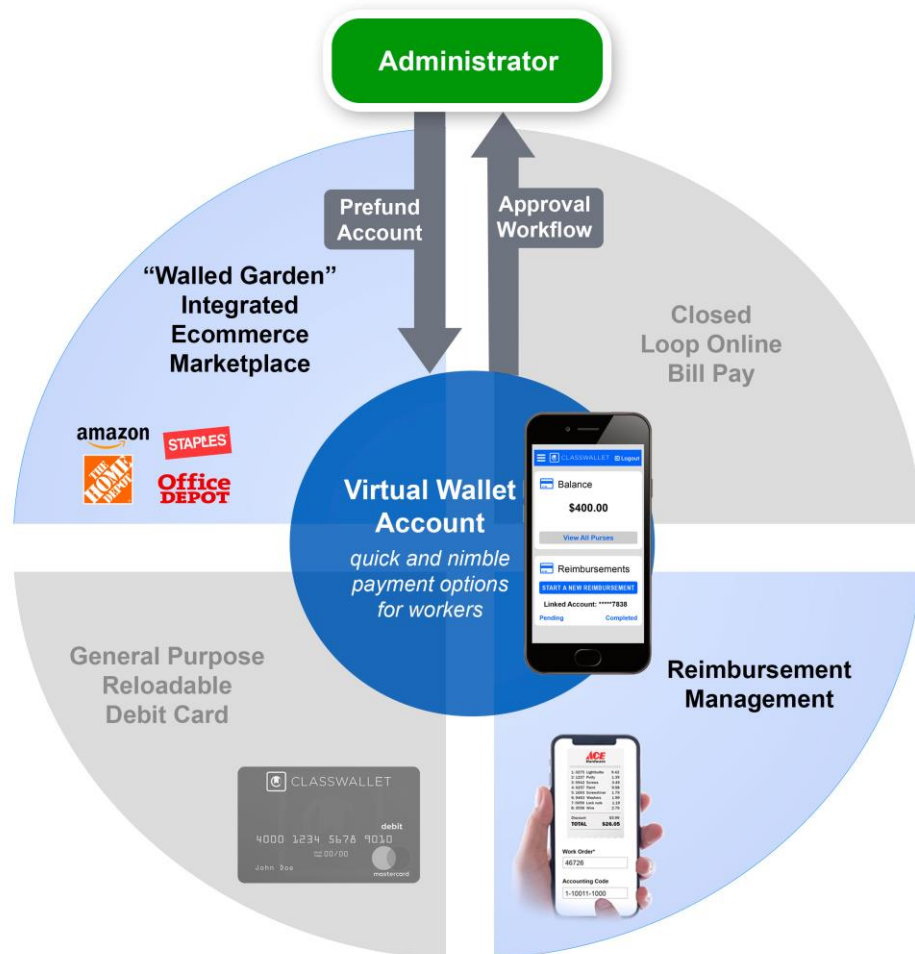
District	Old Process	Critical Business Issue
Baldwin County	P cards Collecting receipts	<ul style="list-style-type: none"><li>• Labor intensive to track</li><li>• Time consuming card distribution</li></ul>
Brewton City	PO process	<ul style="list-style-type: none"><li>• Approval process logjam</li><li>• Time consuming for small transactions</li></ul>
Birmingham City	PO process	<ul style="list-style-type: none"><li>• Painful for teachers - only 66% of teachers were spending their CIS funds</li><li>• Approval logjams</li></ul>

# All the control, minus the paperwork

## Old process vs. ClassWallet process



# ClassWallet Impact



Talladega & Tuscumbia City School Districts have benefitted from ClassWallet:

- One file to load all teacher accounts
- No more sorting cards
- No more collecting back nullified cards
- No more small purchase orders
- No more small checks from teachers
- No more receipt collection
- No more packing slip discrepancies
- Audit ready reports
- Average District time saved: 24 hours per month



# Implementation Information

Implementation takes 5 to 8 hours.

No teacher training required.  
(although we offer it)

## SPECIAL OFFER

ASBO Morning Break Webinar attendees

**Year 1 – Licensing and set up fees waived**

**Year 2 – regular price**

\*valid through October 31, 2020

# ClassWallet Maintenance

Introducing ClassWallet's new tool for Maintenance crew



Whether for nearby stores or e-procurement sites to fulfill work orders, ClassWallet's unique capabilities ties purchases to work order and accounting systems in a completely **paperless, automated way**.

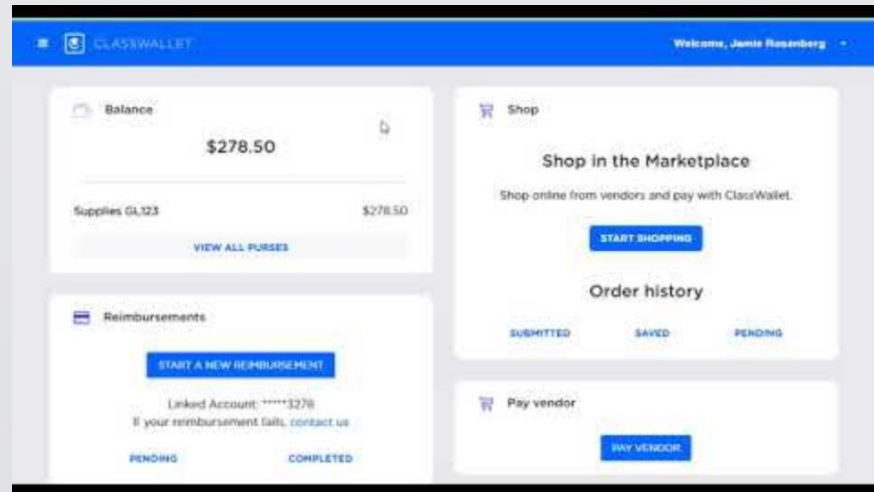
- Create different profiles by department or user
- Assign card to work only with specific stores and vendors
- Allocate spending limits across departments, users and or stores
- No more risk of losing receipts
- Reconcile the purchase against the work order and/or accounting number in real time
- No more invoice reconciliation and payment since this is accomplished at point of sale

# For more information

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[www.classwallet.com](http://www.classwallet.com)